

**About ST. JOHN the EVANGELIST SCHOOL  
ENDOWMENT FUND, approved, March, 1999**

1999 - Archdiocese of Washington Policy  
#2006 approved *St. John the Evangelist School  
Endowment Fund*

The Endowment Advisory Board's goal  
is to invest Endowment Funds from where

*interest* be used annually, for educational and  
operational needs of the school. Contributions  
are tax-deductible gifts.

1999 - Ann Watson Nalls Scholarship, donated  
separately from the Fund, for annual awards  
earned via its *interest*.

2000 - School's 50<sup>th</sup> Anniversary renamed the  
Fund to *Sister Kathleen Lannak, IHM School  
Endowment Fund*.

2008 - The first \$1M Fund goal was celebrated  
on May 17th at the annual Golf Tournament.

2010 - School's 60<sup>th</sup> Jubilee increases the Fund  
into its second \$1.8M goal.

2011 - *FBB Capital Partners*, independent  
investor, who work with Charles Schwab & Co.  
Inc., manages the Endowment Portfolio.

2013 - 2014 Scholarship Awards for Education  
were established to honor the retirement of  
*Anna M. Colella and Hope H. Smith*.

2018 - Celebrate \$1.8M.

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*"Preserve Catholic Education for the Future."*

**PASTORS**

+Reverend Oliver Mahedy '83 / dec'd 11-09-99  
Monsignor William English 03-07-00/10-06-04  
Monsignor Barry Kne Stout 10-07-04/10-30-06  
Auxiliary Bishop Kne Stout 01-04-07  
+Monsignor John Pennington 01-05-07/07-31-14  
Reverend Joseph A. Callis 08-01-14 / present

**PRINCIPALS**

+Sister Kathleen Lannak, IHM 09-01-80 / 06-30-15  
Mrs. Margaret Durney 07-01-15 / present

Fundraisers from March 1999 to Present

Phase I Thirty-five personal interviews of top  
Parish contributors to pledge into the  
Fund;  
Phase II Four Group Meetings for the next one  
hundred highest parish contributors;  
Phase III Endowment Pledge Campaign 2000 &  
2005;  
Phase IV Phone-A-Thons to alumni, businesses  
and sponsors;  
Phase V Special Fundraisers & Memorial Donors.

FUNDRAISER COMMITTEE OUTREACH

Bulk Mailings, Alumni, Parishioners,  
Pledges, School Vendors,  
Memorial Donations, Matching Gifts,  
Annual Donors,  
Brick Project, Wills & Estates,  
Ann Nalls Golf Tournament,  
Faculty & Staff, Phon-a-thons,  
Student Council, Multiple Raffles,  
Principal's Anniversary/Retirement  
(25th- 2005, 60th-2010 / 2015),  
Anniversary Memorabilia,  
Time Related Fundraisers,  
Gift-Giving Opportunities (pg. 5).

**QUESTIONS? \* ANSWERS!**

**Q. WHAT IS THE ENDOWMENT FUND?**

A. The Sister Kathleen Lannak, IHM School  
Endowment Fund is a parish effort to provide a  
substantial financial base for the benefit of St.  
John the Evangelist School. The Fund's  
*interest* will annually provide for the operations  
and the educational needs of the school.

**Q. WHO APPROVES THE FUND?**

A. Archdiocese of Washington Endowment  
Policy #2006 is consistent with Canon Law  
#1267-3, which states: *The offerings given by  
the faithful for a definite purpose can be applied  
only for that same purpose. Any gift that is  
contrary to the purpose of the Fund or  
prohibited by Canon Law cannot be accepted.*

**Q. HOW IS THE FUND MANAGED?**

A. The Fund is managed by the Pastor of  
*St. John the Evangelist Parish* with advise  
from its Advisory Board, which meets  
quarterly or more often if needed.  
The Fund Advisory Board is guided by the  
Archdiocese Endowment Policy #2006 and  
governed by the Set of By-Laws therein.

**Q. HOW IS THE FUND INVESTED?**

A. The Fund's assets are invested in FBB  
Capital Partners Portfolio with Charles Schwab.  
This investment philosophy of preservation  
of capital, plus equity growth, consistent with  
safety and security, will ensure that the  
*interest* from the Fund will be available  
for future school needs.

**Q. DO ALUMNI PARTICIPATE INTO FUND?**

A. *Annual Clubs!* Alumni Relations Donors  
are an integral part of the school's Endowment  
Fund. Fund and Alumni Office are directed by  
Sister Daniel Mary Heisey, IHM, Advisory Board.