

**About ST. JOHN the EVANGELIST SCHOOL
ENDOWMENT FUND, approved, March, 1999**

1999 - Archdiocese of Washington Policy

#2006 approved *St. John the Evangelist School Endowment Fund*.

The Endowment Advisory Board's goal is to invest Endowment Funds from where

interest be used annually, for educational and operational needs of the school. Contributions are tax-deductible gifts.

1999 - Ann Watson Nalls Scholarship, donated separately from the Fund, for annual awards earned via its *interest*.

2000 - School's 50th Anniversary renamed the Fund to *Sister Kathleen Lannak, IHM School Endowment Fund*.

2008 - The first \$1M Fund goal was celebrated on May 17th at the annual Golf Tournament.

2010 - School's 60th Jubilee increases the Fund into its second \$1.8M goal.

2011 - *FBB Capital Partners*, independent investor, who work with Charles Schwab & Co. Inc, manages the Endowment Portfolio.

2013 - 2014 Scholarship Awards for Education were established to honor the retirement of

Anna M. Colella and Hope H. Smith.

2018 - Celebrate \$1.8M.

"Preserve Catholic Education for the Future."

PASTORS

+Reverend Oliver Mahedy '83 / dec'd 11-09-99
Monsignor William English 03-07-00/10-06-04
Monsignor Barry Kne Stout 10-07-04/10-30-06
Auxiliary Bishop Kne Stout 01-04-07
+Monsignor John Pennington 01-05-07/07-31-14
Reverend Joseph A. Galis 08-01-14 / present

PRINCIPALS

+Sister Kathleen Lannak, IHM 09-01-80 / 06-30-15
Mrs. Margaret Durney 07-01-15 / present

Fundraisers from March 1999 to Present

Phase I Thirty-five personal interviews of top Parish contributors to pledge into the Fund;
Phase II Four Group Meetings for the next one hundred highest parish contributors;
Phase III Endowment Pledge Campaign 2000 & 2005;
Phase IV Phone-A-Thons to alumni, businesses and sponsors;
Phase V Special Fundraisers & Memorial Donors.

FUNDRAISER COMMITTEE OUTREACH

Bulk Mailings, Alumni, Parishioners,
Pledges, School Vendors,
Memorial Donations, Matching Gifts,
Annual Donors,
Brick Project, Wills & Estates,
Ann Nalls Golf Tournament,
Faculty & Staff, Phon-a-thons,
Student Council, Multiple Raffles,
Principal's Anniversary/Retirement
(25th- 2005, 60th-2010 / 2015),
Anniversary Memorabilia,
Time Related Fundraisers,
Gift-Giving Opportunities (pg. 5).

QUESTIONS? * ANSWERS!

Q. WHAT IS THE ENDOWMENT FUND?

A. The Sister Kathleen Lannak, IHM School Endowment Fund is a parish effort to provide a substantial financial base for the benefit of St. John the Evangelist School. The Fund's *interest* will annually provide for the operations and the educational needs of the school.

Q. WHO APPROVES THE FUND?

A. Archdiocese of Washington Endowment Policy #2006 is consistent with Canon Law #1267-3, which states: *The offerings given by the faithful for a definite purpose can be applied only for that same purpose. Any gift that is contrary to the purpose of the Fund or prohibited by Canon Law cannot be accepted.*

Q. HOW IS THE FUND MANAGED?

A. The Fund is managed by the Pastor of *St. John the Evangelist Parish* with advice from its Advisory Board, which meets quarterly or more often if needed. The Fund Advisory Board is guided by the Archdiocese Endowment Policy #2006 and governed by the Set of By-Laws therein.

Q. HOW IS THE FUND INVESTED?

A. The Fund's assets are invested in FBB Capital Partners Portfolio with Charles Schwab. This investment philosophy of preservation of capital, plus equity growth, consistent with safety and security, will ensure that the *interest* from the Fund will be available for future school needs.

Q. DO ALUMNI PARTICIPATE INTO FUND?

A. *Annual Clubs!* Alumni Relations Donors are an integral part of the school's Endowment Fund. Fund and Alumni Office are directed by Sister Daniel Mary Heisey, IHM, Advisory Board.